

Stock Gift Form



**PSU
Foundation**
PORTLAND STATE UNIVERSITY

PART 1 – TO BE COMPLETED BY DONOR:

Name _____ Date _____

Address _____

City _____ State _____ Zip _____

Phone Number(s)

Primary _____ Alt. _____

Please designate my gift to the following Program, School or Fund at PSU: _____

Broker Name and Brokerage Firm _____

Type of Stock: Common Preferred Restricted
 Publicly Traded Non-Publicly Traded Mutual Funds

Name of Stock/Ticker Symbol _____ Number of Shares _____

The undersigned authorizes the transfer of this stock to the PSU Foundation

Donor Signature _____

PART 2 - INFORMATION FOR BROKER:

Instructions – Please transfer my gift to the PSU Foundation as follows.

Donor names should be included, unless the gift is anonymous.

Stock:

U.S. Bank
DTC #2803
For credit to: Account # 19-520602 PSU FDN STOCK GIFTS

Fed-eligible securities:

Federal Reserve Bank of Ohio
For: U.S. Bank, N.A., Trust
ABA 042-000-013
1050/TRUST
For Account Number: 19-520602

Mutual Funds:

Please contact Naomi Zagar, US Bank representative, at (503) 464-3796 or naomi.zagar@usbank.com

PART 3 – Send one copy of this form to PSU Foundation, one to your broker, and keep one for your records.

Portland State University Foundation
P.O. Box 243
Portland, OR 97207-0243

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Fax: 503-725-5876
Email: stockgift@psuf.org